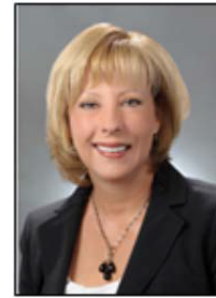


# Sara E Smith CPA Group, LLC

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## Specializing in Individual, Gift, Estate, Trust and Small Business Tax Services and Planning

I am pleased to announce the opening of Sara E Smith CPA Group, LLC offering proven expertise and personal service. My mission is to meet the needs of current and future clients in a professional, trustworthy, accurate and timely manner. I provide a premium product at a price that offers the best overall value to clients.

I have more than 25 years of accounting and taxation experience, specializing in individual, fiduciary, transfer tax and small business tax services and planning. As a member of a top ten CPA and Advisory firm, I reviewed and supervised the preparation of various tax returns and planning objectives focusing on the needs of Individuals, fiduciaries and small business. I spent 20 years at a global financial services firm serving as the regional tax manager focused on tax planning and overseeing the preparation of individual and fiduciary income tax returns, federal and state estate tax returns and gift tax returns.

I work with a number of high net-worth individuals and attorneys facilitating tax and wealth transfer planning.

I have authored papers and lectured on various estate planning subjects, including marital deduction planning, death tax returns and funding, gifting and income taxation.

I am a member of the Indiana State Board of Accountancy, Indiana CPA Society and the American Institute of Certified Public Accountants including the Personal Financial Planning Section.